

Investment Property Documents Needed

Please know that when we provide a loan for a client with Multiple Properties, we must gather additional information on your properties. This is a Fannie/Freddie requirement, so please help us get your file complete as far as paperwork goes. We need this information on each and every property you own:

- Complete address on each property you own
- Approximate Loan balance you owe on each property
- Monthly payment you make on each property
- Name of Mortgage Company on each property (unless paid off)
- Property Tax Statement on each property
- Homeowners Insurance statement on each property, showing annual cost
- Income collected monthly on each property
- Copy of Lease on each property (Lease must be “current”)
- Current market value on each property, in your opinion

Please send all documents to the following email address:

pat.fitzgerald@AcademyMortgage.com

or Fax to: (210) 338-8552

The Fitzgerald Team at Academy Mortgage
211 N. Loop 1604 E. Ste 260 | San Antonio, TX 78232
(210) 399-0410 Office | (210) 215-4400 Mobile | 210-338-8552 eFax