

Retired or Out of Military Documents Needed

- Copy last two paycheck stubs (all borrowers)
- Copy of all documents that provide any additional income to you
- Copy of W2's from 2006 & 2007 (all borrowers)
- Self Employed or rental property income, need Tax Returns for 2006 & 2007
- Copy of DD-214 (must read **"Member 4"** in lower right corner of page, or show **"Honorable"** discharge on document)
- Copy of VA Certificate of Eligibility (or fill out VA form 26-1880) and fax to me*
- Texas Vet Forms filled out* (Notarized signature not necessary)
- Copy of any asset statements (IRA, 401, TSP, Money Market) **(all pages)**
- Copy of last two months Bank Statements **(all pages)**
- Copy of last two months Savings Statements **(all pages)**
- Copy of Drivers License (all borrowers)
- Copy of Social Security cards (all borrowers) or Military ID
- Check for VA Appraisal for \$350 made out to United Lending

* Forms can be downloaded from **www.texas-vet-loans.com**

Please fax all documents to me at the below listed fax number, or please copy the documents, and bring them to me at your appointment. We do not need originals on anything. **Thanks for the opportunity to serve you.**

The Fitzgerald Team

PrimeLending

270 N Loop 1604 E # 310 | San Antonio, TX 78232-1272

Office (210) 483-4900 | Mobile (210) 862-6296

(877) 877-9028 Fax

Pat@PrimeLending.com

Texas Veterans Housing Assistance and Home Improvement Programs



Request for Certification

To be eligible to participate in the Texas Veterans Land Board (VLB) programs, the applicant must have successfully repaid any previous VLB loan. A loan is considered repaid when the account has been paid in full by the original veteran purchaser or last approved assignee. Any active VLB loans in programs other than the one for which application is being made must be in good standing.

Name of Veteran	Last _____ First _____ Middle _____	Date _____
Current Address	Street or P.O. Box _____	Social Security Number _____
	City _____ State Zip + Four _____	Date of Birth _____
Name of Lender (Housing loans only)	PrimeLending _____ Loan Officer	Patrick Fitzgerald _____ Loan Processor
Address	270 N Loop 1604 E # 310 _____ Street or P.O. Box	(210) 483-4900 _____ Telephone
	San Antonio _____ TX Zip + Four _____	(877) 877-9028 _____ Fax (Required)
	shellie@primelending.com _____ Lender Email Address (Required)	

Loan Information: Texas Veterans Housing Assistance Program Texas Veterans Home Improvement Program
 Term _____ Amount _____

Special Programs: You may qualify for interest rate discounts in the Veterans Housing Assistance and Home Improvement Loan Programs. Ask your lender about discounts available for Veterans with disabilities and shorter-term loans.

Note: All completed documentation supporting requests for participation in Special Programs must be submitted to the lender at the time of loan application.

Ethnicity (Optional) White Black Hispanic Native American Asian Other

Form 41: Rev. 7/15/08

Texas Veterans Housing Assistance and Home Improvement Programs



Veteran's Declaration of Eligibility

Please type or print.

Name of Veteran				
	Last	First	Middle	Date
Address				
	Street or P.O. Box			Social Security Number
	City	State	Zip Code	Date of Birth
	Home Phone	Work Phone	Fax Phone	

Are you currently a member of a Reserve or National Guard Unit, or still subject to recall as a member of the Selected Reserve or Individual Ready Reserve (IRR)? Yes No

If yes, indicate which. (Give name of unit and location, if applicable.)

I, _____ (print name), _____ (Social Security number),

hereby declare that I am applying for a loan under the Texas Housing Assistance or Home Improvement Program as a qualified veteran under the provisions of the Veterans Housing Assistance Act, and that I desire to purchase, or improve, as the case may be, and hold said home for myself and for no other person. Further, I have made no agreement to transfer or convey my interest in the home purchased or improved under this program to anyone else. I understand that I must occupy the home purchased or improved under this program as my principal residence for a period of three years from the date of the improvement or purchase of the home. I also understand that if I lease, transfer, sell or convey in whole or in part my interest in the home, the Texas Veterans Land Board (VLB) may escalate the interest rate on the loan or accelerate the principal and interest due on the loan, and/or pursue such other remedy or course of action as the VLB may deem appropriate and in the best interest of the program. I fully understand that my application will be subject to cancellation for making any false statement herein.

Veteran's Signature

Required Veteran's Questionnaire:

How did you learn about VLB loan programs? *Please check one.*

- | | | |
|--|--|---|
| <input type="checkbox"/> Veterans Service Officer | <input type="checkbox"/> VLB Exhibit | <input type="checkbox"/> Television |
| <input type="checkbox"/> Texas Veterans Commission | <input type="checkbox"/> Sign/Billboard | <input type="checkbox"/> Radio |
| <input type="checkbox"/> VLB Seminar | <input type="checkbox"/> Friend/Relative | <input type="checkbox"/> Lender |
| <input type="checkbox"/> VLB Internet Website | <input type="checkbox"/> VLB Employee | <input type="checkbox"/> Realtor |
| <input type="checkbox"/> VLB Newsletter "Veterans Voice" | <input type="checkbox"/> VLB Postcard | <input type="checkbox"/> Newspaper Ad |
| <input type="checkbox"/> Veterans Organization | <input type="checkbox"/> VLB Letter | <input type="checkbox"/> Other (please specify) |

Form 42: Rev. 7/15/08

Texas Veterans Housing Assistance and Home Improvement Programs



Affidavit of Texas Residence

If the applicant's military papers do not show the home of record at the time of entry to be Texas, the applicant must complete this affidavit. Please remember "Place of Entry" is not necessarily the same as "Home of Record." Also, note that the address the applicant lists as "Address after Separation" on the DD214 is not acceptable as proof that Texas is the home of record. Active duty personnel stationed in Texas are eligible upon completion and filing of a Change of Residence Form (DD2058) with the military.

1. All blanks in each section of the statement that the applicant uses must be completed. Include complete home address, city and state, month, year, and employer. Include entire period from the past 12 months to present.
2. Presence in Texas due to military service will not be counted to complete the one-year residence requirement unless a Change of Residence (DD2058) was filed and is documented. The applicant's home of record must be Texas or the applicant must have been claiming Texas as legal residence for the past 12 months, even while serving on active duty. The statement of service for active duty veterans stationed outside of Texas must include "Home of Record" and state of legal residence.
3. This affidavit must be signed in the presence of a notary public.

The State of Texas
County of _____

I, _____ (print name), being first duly placed under oath by the undersigned official authorized to administer oaths under the laws of the state of Texas, do solemnly swear that I have resided in the state of Texas for at least twelve consecutive months immediately prior to filing my application for a loan through the Veterans Housing Assistance or Home Improvement Program of the state of Texas. I further state that I have lived at the following addresses during this twelve-month period.

Dates _____, _____ TO PRESENT
From _____

Home Address _____
Street _____ City _____ State _____

Employer _____

Dates _____, _____
From _____ To _____

Home Address _____
Street _____ City _____ State _____

Employer _____

Dates _____, _____
From _____ To _____

Home Address _____
Street _____ City _____ State _____

Employer _____

Veteran's Signature

SWORN TO AND SUBSCRIBED BEFORE ME, this the _____ day of _____, _____

Notary Public

Affix Notary Seal
Expiration Date _____

_____, County, Texas

Form 43: Rev. 7/15/2008



VERIFICATION OF VA BENEFITS

PRIVACY ACT NOTICE: The VA will not disclose information collected on this form to any source other than what has been authorized under the Privacy Act of 1974 or Title 5, Code of Federal Regulations 1.526 for routine uses (i.e., information concerning a veteran's indebtedness to the United States by virtue of a person's participation in a benefits program administered by VA may be disclosed to any third party, except consumer reporting agencies) as identified in the VA system of records, 55VA26, Loan Guaranty Home, Condominium and Manufactured Home Loan Applicant Records, Specially Adapted Housing Applicant Records and Vendee Loan Applicant Records - VA, and published in the Federal Register. Your obligation to respond is required to obtain or retain benefits. Giving us your SSN account information is voluntary. Refusal to provide your SSN by itself will not result in the denial of benefits. The VA will not deny an individual benefits for refusing to provide his or her SSN unless the disclosure of the SSN is required by a Federal Statute of law in effect prior to January 1, 1975, and still in effect.

TO: NAME AND ADDRESS OF LENDER (Complete mailing address including ZIP Code)

INSTRUCTIONS TO LENDER

Complete this form ONLY if the veteran/applicant:

- is receiving VA disability payments; or
- has received VA disability payments; or
- would receive VA disability payments but for receipt of retired pay; or
- is surviving spouse of a veteran who died on active duty or as a result of a service-connected disability
- has filed a claim for VA disability benefits prior to discharge from active duty service

Complete Items 1 through 10. Send the completed form to the appropriate VA Regional Loan Center where it will be processed and returned to the Lender. The completed form must be retained as part of the lender's loan origination package.

1. NAME OF VETERAN (First, middle, last)	2. CURRENT ADDRESS OF VETERAN	
3. DATE OF BIRTH		
4. VA CLAIM FOLDER NUMBER (C-File No., if known)	5. SOCIAL SECURITY NUMBER	6. SERVICE NUMBER (if different from Social Security Number)

7. I HEREBY CERTIFY THAT I <input type="checkbox"/> DO <input checked="" type="checkbox"/> DO NOT have a VA benefit-related indebtedness to my knowledge. I authorize VA to furnish the information listed below.	
8. I HEREBY CERTIFY THAT I <input type="checkbox"/> HAVE <input checked="" type="checkbox"/> HAVE NOT filed a claim for VA disability benefits prior to discharge from active duty service (I am presently still on active duty.)	
9. SIGNATURE OF VETERAN	10. DATE SIGNED

FOR VA USE ONLY

- The above named veteran does not have a VA benefit-related indebtedness
- The veteran has the following VA benefit-related indebtedness

VA BENEFIT-RELATED INDEBTEDNESS (If any)

TYPE OF DEBT(S)	AMOUNT OF DEBT(S)

TERM OF REPAYMENT PLAN (If any)

- Veteran is exempt from funding fee due to receipt of service-connected disability compensation of \$ _____ monthly. (Unless checked, the funding fee receipt must be remitted to VA with VA Form 26-1820, Report and Certification of Loan Disbursement)
- Veteran is exempt from funding fee due to entitlement to VA compensation benefits upon discharge from service.
- Veteran is not exempt from funding fee due to receipt of nonservice-connected pension of \$ _____ monthly. LOAN APPLICATION WILL REQUIRE PRIOR APPROVAL PROCESSING BY VA.
- Veteran has been rated incompetent by VA. LOAN APPLICATION WILL REQUIRE PRIOR APPROVAL PROCESSING BY VA.
- Insufficient information. VA cannot identify the veteran with the information given. Please furnish more complete information, or a copy of a DD Form 214 or discharge papers. If on active duty, furnish a statement of service written on official government letterhead, signed by the adjutant, personnel officer, or commanding officer. The statement should include name, birth date, service number, entry date and time lost.

SIGNATURE OF AUTHORIZED AGENT	DATE SIGNED
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Respondent Burden: We need this information to determine, establish, or verify your eligibility for VA Loan Guaranty Benefits and to determine if you are exempt from paying the VA Funding Fee. Title 38, United States Code, allows us to ask for this information. We estimate that you will need an average of 5 minutes to review the instructions, find the information, and complete this form. VA cannot conduct or sponsor a collection of information unless a valid OMB control number is displayed. You are not required to respond to a collection of information if this number is not displayed. Valid OMB control numbers can be located on the OMB Internet Page at www.whitehouse.gov/library/omb/OMBINVC.html#VA. If desired, you can call 1-800-827-1000 to get information on where to send comments or suggestions about this form.