

Active Military Documents Needed

- Copy of last two LES pay statements
- LES must show Home of Residence as “Texas” (or fill out VA Form DD2058)*
- Copy of paycheck stubs for 30 days (for any non military borrowers)
- Copy of W2’s from 2008 & 2009
- Copy of PCS orders to Texas
- Copy of current “Service Statement” (obtain from base personnel, or online)
- VA Certificate of Eligibility (fill out VA form 26-1880)*
- Texas Vet Forms filled out* (Notarized signature not necessary)
- Copy of any asset statements (IRA, 401, TSP, Money Market) (all pages)
- Copy of last two months Checking Statements (all pages) (must have your name on)
- Copy of last two months Savings Statements (all pages) (must have your name on)
- Copy of Drivers License (all borrowers)
- Copy of Social Security cards (all borrowers) (or Military ID both sides)
- Check for VA Appraisal made out to PrimeLending for \$400.00

* Forms can be downloaded from www.Texas-Vet-Loans.com

Please fax all documents to me at the fax number listed below, or please copy the documents, and bring them to me at your appointment. We do not need originals on anything. **Thanks for the opportunity to serve you.**

The Fitzgerald Team

Pat Fitzgerald

PrimeLending

Pat@PrimeLending.com NMLS# 218508
Office (210) 483-4900 | Fax (877) 877-9028
270 N Loop 1604 E # 310 | San Antonio, TX 78232-1272

Texas Veterans Housing Assistance and Home Improvement Programs



Request for Certification

To be eligible to participate in the Texas Veterans Land Board (VLB) programs, the applicant must have successfully repaid any previous VLB loan. A loan is considered repaid when the account has been paid in full by the original veteran purchaser or last approved assignee. Any active VLB loans in programs other than the one for which application is being made must be in good standing.

Name of Veteran	Last	First	Middle	Date								
Current Address	Street or P.O. Box			Social Security Number								
	City	State	<table border="1" style="display: inline-table; text-align: center; width: 100px;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>									Date of Birth

Name of Lender (Housing loans only)	PRIMELENDING	PAT FITZGERALD Loan Officer	KRISTIAN TIVER Loan Processor
Address	270 N. LOOP 1604 E. #310		(210) 483-4900
	SAN ANTONIO	TX	(877) 877-9028
	City	State	Fax (Required)
	SHELLIE@PRIMELENDING.COM		
	Lender Email Address (Required)		

Loan Information: Texas Veterans Housing Assistance Program Texas Veterans Home Improvement Program

Term _____ Amount _____

Special Programs: You may qualify for an interest rate discount in the Veterans Housing Assistance and Home Improvement Loan Programs. Ask your lender about a discount available for Veterans with disabilities.

Note: All completed documentation supporting requests for the Veterans with Disabilities Discount must be submitted to the lender at the time of loan application.

Ethnicity (Optional) White Black Hispanic Native American Asian Other

Form 41: Rev. 9/02/09



Department of Veterans Affairs

VERIFICATION OF VA BENEFITS

PRIVACY ACT NOTICE: The VA will not disclose information collected on this form to any source other than what has been authorized under the Privacy Act of 1974 or Title 5, Code of Federal Regulations 1.576 for routine uses (i.e., information concerning a veteran's indebtedness to the United States by virtue of a person's participation in a benefits program administered by VA may be disclosed to any third party, except consumer reporting agencies) as identified in the VA system of records, 55VA26, Loan Guaranty Home, Condominium and Manufactured Home Loan Applicant Records, Specially Adapted Housing Applicant Records and Vendee Loan Applicant Records - VA, and published in the Federal Register. Your obligation to respond is required to obtain or retain benefits. Giving us your SSN account information is voluntary. Refusal to provide your SSN by itself will not result in the denial of benefits. The VA will not deny an individual benefits for refusing to provide his or her SSN unless the disclosure of the SSN is required by a Federal Statute of law in effect prior to January 1, 1975, and still in effect.

<p>TO: NAME AND ADDRESS OF LENDER (Complete mailing address including ZIP Code)</p> <p style="text-align: center;">PrimeLending</p> <p style="text-align: center;">270 N Loop 1604 E #310 San Antonio, TX 78232</p>	<p style="text-align: center;">INSTRUCTIONS TO LENDER</p> <p>Complete this form ONLY if the veteran/applicant:</p> <ul style="list-style-type: none"> • is receiving VA disability payments; or • has received VA disability payments; or • would receive VA disability payments but for receipt of retired pay; or • is surviving spouse of a veteran who died on active duty or as a result of a service-connected disability • has filed a claim for VA disability benefits prior to discharge from active duty service <p>Complete Items 1 through 10. Send the completed form to the appropriate VA Regional Loan Center where it will be processed and returned to the Lender. The completed form must be retained as part of the lender's loan origination package.</p>
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1. NAME OF VETERAN (First, middle, last)	2. CURRENT ADDRESS OF VETERAN
3. DATE OF BIRTH	

4. VA CLAIM FOLDER NUMBER (C-File No., if known)	5. SOCIAL SECURITY NUMBER	6. SERVICE NUMBER (If different from Social Security Number)
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7. I HEREBY CERTIFY THAT I <input type="checkbox"/> DO <input type="checkbox"/> DO NOT have a VA benefit-related indebtedness to my knowledge. I authorize VA to furnish the information listed below.	
8. I HEREBY CERTIFY THAT I <input type="checkbox"/> HAVE <input type="checkbox"/> HAVE NOT filed a claim for VA disability benefits prior to discharge from active duty service (I am presently still on active duty.)	
9. SIGNATURE OF VETERAN	10. DATE SIGNED

FOR VA USE ONLY

<input type="checkbox"/> The above named veteran does not have a VA benefit-related indebtedness	
<input type="checkbox"/> The veteran has the following VA benefit-related indebtedness	
VA BENEFIT-RELATED INDEBTEDNESS (If any)	
TYPE OF DEBT(S)	AMOUNT OF DEBT(S)
TERM OF REPAYMENT PLAN (If any)	

<input type="checkbox"/> Veteran is exempt from funding fee due to receipt of service-connected disability compensation of \$ _____ monthly. (Unless checked, the funding fee receipt must be remitted to VA with VA Form 26-1820, Report and Certification of Loan Disbursement)
<input type="checkbox"/> Veteran is exempt from funding fee due to entitlement to VA compensation benefits upon discharge from service.
<input type="checkbox"/> Veteran is not exempt from funding fee due to receipt of nonservice-connected pension of \$ _____ monthly. LOAN APPLICATION WILL REQUIRE PRIOR APPROVAL PROCESSING BY VA.
<input type="checkbox"/> Veteran has been rated incompetent by VA. LOAN APPLICATION WILL REQUIRE PRIOR APPROVAL PROCESSING BY VA.
<input type="checkbox"/> Insufficient information. VA cannot identify the veteran with the information given. Please furnish more complete information, or a copy of a DD Form 214 or discharge papers. If on active duty, furnish a statement of service written on official government letterhead, signed by the adjutant, personnel officer, or commanding officer. The statement should include name, birth date, service number, entry date and time lost.

SIGNATURE OF AUTHORIZED AGENT	DATE SIGNED
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RESPONDENT BURDEN: We need this information to determine, establish, or verify your eligibility for VA Loan Guaranty Benefits and to determine if you are exempt from paying the VA Funding Fee. Title 38, United States Code, allows us to ask for this information. We estimate that you will need an average of 5 minutes to review the instructions, find the information, and complete this form. VA cannot conduct or sponsor a collection of information unless a valid OMB control number is displayed. You are not required to respond to a collection of information if this number is not displayed. Valid OMB control numbers can be located on the OMB Internet Page at www.whitehouse.gov/library/omb/OMBINV.VA.EPA.html#VA. If desired, you can call 1-800-827-1000 to get information on where to send comments or suggestions about this form.